# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
TAP Manufacturing, LLC		110/30/2009	LIMITED LIABILITY COMPANY: DELAWARE

## **RECEIVING PARTY DATA**

Name:	ORIX Finance Corp.
Street Address:	1717 Main Street
Internal Address:	Suite 1100
City:	Dallas
State/Country:	TEXAS
Postal Code:	75201
Entity Type:	CORPORATION: DELAWARE

#### PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Serial Number:	74334898	TOXIC SHOCK
Serial Number:	76369473	MX6
Serial Number:	76369474	PERFECTION DIALED
Serial Number:	76369403	SUSPENSION SYSTEMS THAT WORK
Serial Number:	77130261	LEVEL LIFT

## **CORRESPONDENCE DATA**

Fax Number: (202)408-3141

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 800-927-9801 x2348 Email: jpaterso@cscinfo.com

Correspondent Name: Corporation Service Company

Address Line 1: 1090 Vermont Avenue NW, Suite 430

Address Line 2: Attn: Jean Paterson

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

TRADEMARK

REEL: 004090 FRAME: 0007

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ATTORNEY DOCKET NUMBER:	3B	
NAME OF SUBMITTER:	Jean Paterson	
Signature:	/Jean Paterson/	
Date:	11/03/2009	
Total Attachments: 6 source=11-3-09 Tap Manufacturing 3B-Tm#page1.tif source=11-3-09 Tap Manufacturing 3B-Tm#page2.tif source=11-3-09 Tap Manufacturing 3B-Tm#page3.tif source=11-3-09 Tap Manufacturing 3B-Tm#page4.tif source=11-3-09 Tap Manufacturing 3B-Tm#page5.tif source=11-3-09 Tap Manufacturing 3B-Tm#page6.tif		

Form PTO-1594 RECORDATION FOR (Rev. 03/01) TRADEMA	RM COVER SHEET  RKS ONLY  U.S. DEPARTMENT OF COMMERCE  U.S. Patent and Trademark Office
Yab settings ⇔⇔ ♥	Y Y Y
To the Honorable Commissioner of Patents and Trademarks: I	Please record the attached original documents or copy thereof.
1. Name of conveying party(ies):  TAP Manufacturing, LLC  I individual(s)  General Partnership  Corporation-State  Other Limited Liability Company	2. Name and address of receiving party(ies)  Name: ORIX Finance Corp.  Internal Address:  Street Address: 1717 Main St., Suite IIA  City: Dallas State: TX Zip: 75201  Individual(s) citizenship  Association
Additional name(s) of conveying party(les) attached?	Association
3. Nature of conveyance:	Limited Partnership
📮 Assignment 📮 Merger	Corporation-State DE
Security Agreement	Other  If assignee is not domicifed in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached?
<ol> <li>Application number(s) or registration number(s):</li> <li>A. Trademark Application No.(s)</li> <li>Additional number(s) at</li> </ol>	B. Trademark Registration No.(s) 74/334,898 tached Yes Land
Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:
Name:	7. Total fee (37 CFR 3.41)\$  ☐ Enclosed  ☐ Authorized to be charged to deposit account
Street Address:	8. Deposit account number:
City: State: Zip: DO NOT USE	(Altach duplicate copy of this page if paying by deposit account)
9. Statement and signature.  To the best of my knowledge and belief, the foregoing inform copy of the original document.  Bernard Funk	nation is true and correct and eny attached copy is a true    1/2/09   Date

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

# INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time, the "IP Security Agreement") dated October 30, 2009, is made by the Persons listed on the signature pages hereof (collectively, the "Grantors") in favor of ORIX Finance Corp., as administrative agent (the "Administrative Agent") for the Secured Parties (as defined in the Credit Agreement referred to below).

WHEREAS, TAP Automotive Holdings, LLC, a Delaware limited liability company (the "Borrower"), the Guarantors named therein, as Guarantors, the Lenders and Issuing Banks named therein, and ORIX Finance Corp., as Administrative Agent, have entered into a Senior Secured Credit Agreement dated as of October 30, 2009 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"). Terms defined in the Credit Agreement and not otherwise defined herein are used herein as defined in the Credit Agreement.

WHEREAS, as a condition precedent to the making of Advances and the issuance of Letters of Credit by the Lender Parties under the Credit Agreement, each Grantor has executed and delivered that certain Security Agreement dated October 30, 2009 made by the Grantors to the Administrative Agent (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, under the terms of the Security Agreement, the Grantors have granted to the Administrative Agent, for the ratable benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed as a condition thereof to execute this IP Security Agreement for recording with the U.S. Patent and Trademark Office, the United States Copyright Office and other governmental authorities, as applicable.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. Grant of Security. Each Grantor hereby grants to the Administrative Agent for the ratable benefit of the Secured Parties a security interest in all of such Grantor's right, title and interest in and to the following (the "Collateral"):

- (i) the patents and patent applications set forth in Schedule A hereto (the "Patents");
- (ii) the trademark and service mark registrations and applications set forth in Schedule A hereto (provided that no security interest shall be granted in United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under

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applicable federal law), together with the goodwill symbolized thereby (the "Trademarks");

- (iii) all copyrights, whether registered or unregistered, now owned or hereafter acquired by such Grantor, including, without limitation, the copyright registrations and applications and exclusive copyright licenses set forth in Schedule A hereto (the "Copyrights");
- (iv) all reissuances, divisions, revisions, continuations, continuations-in-part, extensions, renewals and reexaminations of any of the foregoing, all rights in the foregoing provided by international treaties or conventions, all rights corresponding thereto throughout the world and all other rights of any kind whatsoever of such Grantor accruing thereunder or pertaining thereto:
- (v) any and all claims for damages and injunctive relief for past, present and future infringement, dilution, misappropriation, violation, misuse or breach with respect to any of the foregoing, with the right, but not the obligation, to sue for and collect, or otherwise recover, such damages; and
- (vi) any and all proceeds of, collateral for, income, royalties and other payments now or hereafter due and payable with respect to, and supporting obligations relating to, any and all of the Collateral of or arising from any of the foregoing.

SECTION 2. Security for Obligations. The grant of a security interest in, the Collateral by each Grantor under this IP Security Agreement secures the payment of all Obligations of such Grantor now or hereafter existing under or in respect of the Loan Documents, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise.

SECTION 3. <u>Recordation</u>. Each Grantor authorizes and requests that the Register of Copyrights, the Commissioner for Patents and the Commissioner for Trademarks and any other applicable government officer record this IP Security Agreement.

SECTION 4. <u>Execution in Counterparts</u>. This IP Security Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 5. Grants, Rights and Remedies. This IP Security Agreement has been entered into in conjunction with the provisions of the Security Agreement. Each Grantor hereby acknowledges and confirms that the grant of the security interest hereunder to, and the rights and remedies of, the Administrative Agent with respect to the Collateral are more fully set

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forth in the Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. To the extent there is any conflict between the terms and conditions of this IP Security Agreement and the terms and conditions of the Security Agreement, the terms and conditions of the Security Agreement shall control.

SECTION 6. Governing Law. This IP Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York.

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IN WITNESS WHEREOF, each Grantor has caused this IP Security Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

TAP MANUFACTURING, LLC

Name:

ie: RONAMN R-Mahl

Title: Chief Executive office

Address for Notices:

400 West Artesia Boulevard Compton, CA 90220 Attn; Chief Executive Officer

[Signature Page to TAP Manufacturing IP Security Agreement]

# Schedule A

(i) Patents

None

(ii) Trademarks

Mark	Country of Registration/ Application	Reg. No. (App. No.)	Reg. Date (Filing Date)	Status
TOXIC SHOCK and Design	United States of America	74/334,898	11/27/92	Registered; Renewed
MX6	United States of America	76/369,473	2/12/02	Registered
PERFECTION DIALED	United States of America	76/369,474	2/12/02	Registered
SUSPENSION SYSTEMS THAT WORK	United States of America	76/369,403	2/12/02	Registered
LEVEL LIFT	United States of America	77/130,261	3/13/07	Registered

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**RECORDED: 11/03/2009**